

# **CTC Course Schedule**

Max / Min delegates: 20/4

Per delegate half day rate: between  $\pounds 110 - \pounds 550 + VAT$  depending on number of delegates Per delegate full day rate: between  $\pounds 180 - \pounds 900 + VAT$  depending on numbers of delegates Half day courses run from 9.30 am -1.30 pm and are 4 hours Full day courses run from 9.30pm - 4.30 pm and are 6 hours

Face to face delivery at Moorgate, London.- Blue shading and italics = ONLINE DELIVERY

- Group 1 Mergers, Acquisitions and Joint Ventures
- Group 2 Life of a Listed Company
- Group 3 Other aspects of Corporate Finance
- Group 4 Essential General Corporate

### March 2025 – June 2025 schedule in date order (see below for practice area lists)

#### March 2025

Date	Course
Tues 18 <sup>th</sup>	Structuring Acquisitions and Due Diligence
Wed 19 <sup>th</sup>	Shares & Share Capital
Thurs 20 <sup>th</sup>	Warranties and Indemnities and Disclosure

### April 2025

Date	Course
Tues 1 <sup>st</sup>	Consideration and Acquisition Finance (all day)
Wed 2 <sup>nd</sup>	AIM: The Alternative Investment Market
Wed 9 <sup>th</sup>	Share Buybacks and Reduction of Capital
Fri 11 <sup>th</sup> <mark>2-6pm</mark>	AIM: The Alternative Investment Market
Mon14 <sup>th</sup>	Initial Public Offers (IPOS) (all day)
Fri 25 <sup>th</sup> 11am-6pm	Initial Public Offers (IPOS) (all day)
Tues 29 <sup>th</sup>	Share Buybacks and Reduction of Capital
Wed 30 <sup>th</sup>	Warranties and Indemnities and Disclosure

#### May 2025

Date	Course
Tues 6 <sup>th</sup>	Takeovers (all day)
Wed 7 <sup>th</sup>	Share Purchase Agreement
Tues 13 <sup>th</sup>	Private Equity & Buyouts (all day)
Wed 14 <sup>th</sup>	Rights issues, Open offers and Placings
Fri 16 <sup>th</sup> <mark>2-6pm</mark>	Rights issues, Open Offers and Placings
Tues 20 <sup>th</sup>	Share Purchase Agreement
Wed 21 <sup>st</sup>	Shares & Share Capital
Tues 27 <sup>th</sup>	Listed company transactions
Wed 28 <sup>th</sup>	Joint Ventures (all day)

## June 2025

Date	Course
Tues 3rd	Joint Ventures (part 1) [to be booked with part 2]
Wed 4 <sup>th</sup>	Joint Ventures (part 2) [to be booked with part 1]



Tues 10 <sup>th</sup>	Groups and Reorganisations
Wed 11 <sup>th</sup>	Introduction to Derivatives (with BFTC)
Tues 17 <sup>th</sup>	Asset Purchases
Fri 20 <sup>th</sup> <mark>2-6pm</mark>	Listed company transactions
Tues 24 <sup>th</sup>	Asset Purchases
Wed 25 <sup>th</sup>	Groups and Reorganisations

# March 2025 - June 2025 schedule in practice area group order

### **Group 1 – Mergers, Acquisitions and Joint Ventures**

Date	Course
Tues 18 <sup>th</sup> March	Structuring Acquisitions and Due Diligence
Thurs 20 <sup>th</sup> March	Warranties and Indemnities and Disclosure
Tues 1 <sup>st</sup> April	Consideration and Acquisition Finance (all day)
Wed 30 <sup>th</sup> April	Warranties and Indemnities and Disclosure
Tues 6 <sup>th</sup> May	Takeovers (all day)
Wed <b>7</b> <sup>th</sup> May	Share Purchase Agreement
Tues 13 <sup>th</sup> May	Private Equity & Buyouts (all day)
Tues 20 <sup>th</sup> May	Share Purchase Agreement
Wed 28 <sup>th</sup> May	Joint Ventures (all day)
Tues 3 <sup>rd</sup> June	Joint Ventures (part 1) [to be booked with part 2]
Wed 4 <sup>th</sup> June	Joint Ventures (part 2) [to be booked with part 1]
Tues 10 <sup>th</sup> June	Groups and Reorganisations
Tues 17 <sup>the</sup> June	Asset Purchases
Tues 24 <sup>th</sup> June	Asset Purchases
Wed 25 <sup>th</sup> June	Groups and Reorganisations

## Group 2 – Life of a Listed Company

Date	Course
Wed 2 <sup>nd</sup> April	AIM: The Alternative Investment Market
Fri 11 <sup>th</sup> April <mark>2-6pm</mark>	AIM: Alternative Investment Market
Mon14 <sup>th</sup> April	Initial Public Offers (IPOS) (all day)
Fri 25 <sup>th</sup> April <mark>11am – 6pm</mark>	Initial Public Offers (IPOS) (all day)
Wed 14 <sup>th</sup> May	Rights issues, Open offers and Placings
Fri 16 <sup>th</sup> Mayl <mark>2-6pm</mark>	Rights issues, Open offers and Placings
Tues 27th May	Listed Company Transactions
Fri 20 <sup>th</sup> June <mark>2-6pm</mark>	Listed company transactions

# Group 3 – Other aspects of Corporate Finance

Date	Course
Wed 9 <sup>th</sup> April	Share Buybacks and Reduction of Capital
Tues 29 <sup>th</sup> April	Share Buybacks and Reduction of Capital
Wed 11 <sup>th</sup> June	Introduction to Derivatives (with BFTC)

# **Group 4 – Essential General Corporate**

Date	Course
Wed 19 <sup>th</sup> March	Shares & Share Capital
Wed 21 <sup>st</sup> May	Shares & Share Capital

